

Religious Orders' Impact on Medieval Europe: Origins, Influence, and Significance: A Literature Review

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Abstract: In summary, this literature review has offered a comprehensive exploration of the origins and evolution of medieval religious orders. We've traced the pioneering efforts of figures such as the Desert Fathers and Irish monks, who embarked on radical ascetic experiments. From these early efforts, coenobitic rules emerged, providing structured frameworks for religious life. Notably, the Rule of Benedict played a pivotal role in balancing prayer, labor, study, and moderation. The advent of mendicant orders marked a revival of religious fervor through their commitment to poverty, mobility, and dynamic preaching. The rapid expansion of religious orders was made possible by elite patronage, facilitating their spread across Europe. These orders left indelible marks on education, politics, and culture, shaping medieval life. Religious figures assumed prominent roles as counselors to rulers, influential doctrinal shapers, and builders of educational institutions. By synthesizing scholarship, this review illuminates the multifaceted journey of medieval religious orders, from their humble beginnings to their profound impact on European civilization. It underscores their significance and lays the groundwork for further research on their enduring roles.

Keywords: Religious importance, religious influence, religious formation

1. Introduction

This literature review delves into the pivotal role of religious orders in European history, where they played a central role in shaping medieval society and culture. It commences by investigating the origins of these influential institutions, meticulously tracing their development from their early Christian origins through to the flourishing of monastic and mendicant orders during the Middle Ages. By exploring the foundational texts that delineated religious rules and practices and spotlighting key figures who spearheaded novel forms of spiritual communities, this review aims to provide a comprehensive understanding of religious orders' emergence and evolution.

At the heart of this review lies a crucial research question: How did religious orders, characterized by their unique doctrines, traditions, and fervor, wield their influence to reshape education, politics, and society during the medieval epoch in Europe? To answer this question, the review employs a methodical approach, scrutinizing a plethora of historical sources and existing scholarship that contribute to our comprehension of these religious movements and their far-reaching consequences.

The significance of this study is profound. It sheds light on the intricate web of influences that religious orders wove throughout medieval Europe, not only in spiritual matters but also in the realms of education, political structures, and societal norms. By elucidating the multifaceted impact of these orders and their role in shaping the medieval world, this review presents a nuanced perspective on their historical importance. It traces the trajectory of these orders from their inception to their widespread dissemination across Europe, offering valuable insights into their enduring imprint on the medieval landscape.

2. The Origin of Religions

To begin, our investigation into the origins of religious orders necessitates an exploration of early Christianity. The state of Christianity after the death of Jesus Christ is a crucial starting point. Within this context, the role of the papacy emerges as a key aspect of early Christian organization. Weber [1] highlights that various Christian traditions, including the Greek, Roman Catholic, and Anglican Churches, assert that after Christ's death, the Apostles assumed leadership of the Church. They further ordained bishops as their successors and established deacons to serve their local communities, a concept known as "apostolic succession" [2]. While Hooker [3] questions the divine basis of this hierarchical structure within the Church, it is essential to note that historical sources provide evidence supporting its legitimacy.

Moreover, the Catholic Church's claim regarding the authority bestowed upon it by Christ himself, particularly in the context of the papacy, aligns with subsequent developments. For example, the New Testament, specifically in Matthew 16:17, records Jesus saying, "And I tell you that you are Peter, and on this rock, I will build my church, and the gates of Hades will not overcome it" [4]. Here, the Greek word for "Peter" conveys the notion of "rock," implying that Peter serves as the foundational figure upon which Christ's Church is built.

This narrative of the papacy's foundation within the Catholic Church aligns with the historical developments that followed. It elucidates the emergence of presbyters, now known as priests, who acted as intermediaries between deacons and bishops. The role of the priest as an "intermediary between God and man" would then be aided by the "regular" clergy, or monks, whose purpose was to achieve "spiritual purity." [5] This transition is evident in ancient texts like Hippolytus of Rome's "The Apostolic Tradition" (~215), which underscores the deacon's role in serving the bishop. Similarly, Ignatius of Antioch's letters (written around 160-180) outline the duties of deacons and priests, emphasizing their obedience to the bishop's commands. Eusebius of Caesarea's "Ecclesiastical History" (~340) provides insights into the evolving structure of Christian communities, including the concept of apostolic succession. These sources collectively highlight active Christian practice and the engagement of religious roles, underscoring the importance of devout practice and theological unity—crucial factors in the emergence of religious orders.

Beyond the propagation of fervent Christian religious behavior, the emergence of saints significantly influenced the development of religious orders. As the foundational Christian religious structure took shape, accommodating various roles, religious life thrived. Individuals who displayed exceptional devotion to Christianity became known as saints [6]. Before the formalization of religious orders, saints played pivotal roles in fervently spreading Christianity and disseminating its teachings. As Illtud Evans [7] aptly observes, "All religious orders, however, varied in their origins or missions, are based on a single, indeed simple, idea: the pursuit of Christian perfection." These religious orders would later manifest as the monastic and mendicant orders of the Middle Ages, and to understand their development, we must trace the origins of this quest for Christian perfection.

One of the earliest and most influential figures in the realm of saints is undoubtedly Paul of Tarsus. Paul played a monumental role in the post-Jesus Christ era, with a significant portion of the New Testament attributed to his writings [8]. His actions mirror the broader responsibilities of saints, albeit

on a grander scale. Paul organized and canonized early Christian texts, filling gaps and providing reasoned theological guidance, thereby offering a canonical collection of existing materials. Later, saints would follow in Paul's footsteps, interpreting existing holy texts and developing their own guidelines and rules. Paul's legacy can be seen as the origin of the pursuit of a fervent and personal connection to Christianity.

It is important to note that the recognition of individuals as saints did not necessarily occur during their lifetimes; many were acknowledged as saints posthumously. Saints typically earned recognition due to their unwavering devotion and their impact on those they taught or guided. Additionally, saints often performed miracles and acted as conduits for the prayers of the faithful. Some were canonized for their sacrifices in the name of Christianity, with martyrs being particularly revered for their dedication to Christ [9]. The investigation of a person's life and deeds to confirm their sanctity was typically undertaken by the Catholic Church, the Eastern Orthodox Church, or other Christian denominations.

Certain saints formulated rules dictating how Christians should lead more pious lives. These rules eventually diverged into two main categories: monastic and missionary-focused. The need for monastic rules emerged as an evolution of the original pursuit of Christian perfection through distinct means. The rise of "desert saints" in the third century exemplifies this shift, with tens of thousands of individuals practicing asceticism in desert regions of Syria, Judea, and Egypt—these early ascetics were initially referred to as "monks" [10]. Their practices served as an inspiration for subsequent monastic rules. For instance, the Rule of St. Benedict [11,12] places a strong emphasis on humility, simplicity, poverty, and strict asceticism. Similarly, early rules like St. Augustine's rule (~400/1976) emphasize the balance between the study of religious texts and the labor involved in monastic living, both underpinned by communal living [13,14]. These core principles are shared with missionary-focused religious orders, such as those founded by saints like St. Francis and St. Dominic [15].

In conclusion, examining the origins of religious orders has uncovered a complex interplay of early Christian structures, the emergence of saints, and the subsequent development of monastic and mendicant orders. While acknowledging potential limitations in this study's scope, this exploration provides a foundational understanding of the historical and theological underpinnings that paved the way for the diverse landscape of religious orders in the Middle Ages. Further research can delve into specific aspects of these orders, their cultural influences, and their enduring legacies in medieval European society.

3. The Formation of Religions

The formation and dissemination of religions have been subjects of ongoing scholarly debate. Saints have played a pivotal role in the development of Christianity across Europe. Hagiographies, through the presentation of exemplary lives, miracles, and sacrifices of saints, have been instrumental in spreading Christian faith, reinforcing norms of pious conduct, and catalyzing religious practices such as pilgrimages, the veneration of sacred objects, and the establishment of monasteries and churches. These accounts of saints' lives have led to the construction of shrines, the declaration of festivals in their honor, and, by the third century, the recording of martyrdoms as the basis for official canonization [16,17]. The Catholic Church later formalized the process of declaring saints through mechanisms like the Saint Survey and Declaration.

Martyrdom emerged as a direct route to sanctity, exemplifying an unwavering commitment to Christian principles. Early Christian martyrs, as persecuted minority members, chose to face persecution and death rather than renounce their faith, becoming revered figures who inspired emulation. Martyrdom served as the ultimate testament to religious devotion, leading to widespread veneration of martyred saints and the construction of tombs in their honor [18,19].

Sainthood extended beyond martyrs to encompass various models, including monastics, philosophers, evangelists, and bishops. Monastic figures like Antony set examples of asceticism and the renunciation of worldly pleasures in pursuit of spiritual growth. Influential theologians and writers such as Augustine of Hippo contributed to doctrinal development. Missionaries like Patrick expanded Christianity to new regions, and exemplary bishops tended to their flocks. By the Middle Ages, numerous categories of holy individuals were eligible for formal canonization [16].

Formalized monastic guidelines became necessary due to both positive and negative factors. On one hand, these rules provided a structured framework for religious life. On the other hand, the increasing inflow of donations and newcomers generated wealth and instability, threatening the virtuous asceticism of monastic communities. The reforms of Cluny Abbey in the 10th century, for example, aimed to counter growing worldliness through stricter rules, highlighting the role of order and discipline in mitigating turmoil [20].

One of the most renowned monastic rules was authored by Benedict of Nursia for his 6th-century monastery at Monte Cassino [12]. Benedict's rule, as described by Merton [21], serves as a foundational guide to the spiritual life, emphasizing principles such as prayer, work, study, moderation, and obedience within a self-sufficient community. This rule spread widely across medieval Europe and served as a model for Western monasticism. Subsequently, orders like the Dominicans and Jesuits adopted modified Benedictine rules [22,23]. Augustine of Hippo's rule (~400/1976) similarly influenced North African monasteries, promoting a balanced approach that integrated prayer, manual labor, and scholarship, avoiding excessive asceticism [20].

The emergence of mendicant orders in the 13th century aimed to rekindle religious zeal through principles of poverty, mobility, and preaching. Figures like Dominic and Francis epitomized this missionary approach. Dominic's rule, established in 1216, sought to create an order of itinerant preachers committed to combating heresy through sound theology [22]. Francis of Assisi's 1223 rule regulated the Franciscans' communal poverty, worldly engagement, and spiritual devotion [24]. These mendicant rules prioritized service, evangelism, education, and outreach over cloistered asceticism [25].

Even before the formal establishment of orders, the 3rd-century Desert Fathers in Egypt embraced radical solitary asceticism, emulating John the Baptist. Figures like Antony renounced material comforts, living in isolation to pray and fast while seeking spiritual enlightenment. By the 4th century, thousands of anchorites populated the Nitrian Desert, inspiring later hermits and recluses like Julian of Norwich [25].

The Irish monastic tradition, characterized by ascetic practices and penance, had a significant influence. Irish monks, seeking seclusion on remote islands and coastlands, embraced a strong ascetic approach known as the "White Martyrdom," which involved religious devotion through exile from society [26]. Irish monastic rules emphasized private and perpetual penance, pilgrimage, and missionary activities more than their European counterparts. Irish wandering monks, or peregrini, played a vital role in spreading Christianity [26].

Key figures like Columba established monastic centers on distant islands, mirroring the practices of the Desert Fathers. His rule guided monasteries like Iona, which became a prominent hub for Irish missions abroad [26]. Irish rules regulated private penitential practices such as prayer vigils, manual labor, fasting, and confession, influencing later medieval orders.

In time, various religious orders adopted formal regulations to uphold their principles, organization, and recruit new members. These rules offered models for religious life and binding codes of conduct. For instance, the Benedictines employed "Observances" as a guide to ideal practice, while Basil's rules set precise requirements [23]. Rules proved instrumental in helping orders navigate challenges and adapt to new circumstances. Reforms aimed at restoring older rules, as seen in the case of the Cistercians returning to stricter adherence to Benedictine guidelines [20].

However, excessive rigidity sometimes posed challenges, leading to health crises in cases of extreme asceticism that necessitated moderation. Benedict's more balanced rule emerged as a standard, striking a harmonious balance between religious devotion and human needs. The adaptability of these rules enabled orders to thrive in various environments and accommodate diverse members, shaping medieval spirituality and society [20].

In summary, the evolution of religious orders in medieval Europe was a complex and dynamic process shaped by various factors. Saints played a pivotal role in spreading Christian faith and inspiring religious practices through hagiographies and the formal canonization process. Martyrs, monastics, theologians, missionaries, and bishops offered diverse models of holiness within Christianity. The development of formalized monastic rules, such as the Benedictine and Augustinian rules, provided structured guidelines for religious life, while the emergence of mendicant orders in the 13th century introduced a missionary approach emphasizing poverty and dynamic preaching. Early ascetic traditions, exemplified by the Desert Fathers and the Irish monastic tradition, also contributed to the rich tapestry of religious expression in medieval Europe. These religious orders and their rules not only shaped medieval spirituality but also left a lasting legacy, influencing the religious landscape of Europe for centuries to come.

4. The Impact of Religious

The establishment and impact of religious orders in medieval Europe are multifaceted phenomena that have left a profound mark on society. For instance, examining the Franciscan order reveals how religious orders engaged with education and knowledge dissemination. The Franciscans strategically recruited educated individuals, often from settlements with universities, making the order a haven for the nobility of the time. This influx of educated members prompted the establishment of educational institutions and systems, contributing significantly to the spread of knowledge. Many universities and schools worldwide owe their origins to the endeavors of religious orders seeking to advance their faith. This educational foundation also paved the way for later eras, including the Enlightenment, where scientific inquiry and religious contemplation intersected [7].

Moreover, religious orders were characterized by stringent rules, akin to those governing a philosophical city-state. The rules, resembling laws, governed various aspects of a member's life. For instance, the entry requirements for the Franciscan order, as outlined in the "Franciscan rule," included undergoing examination by a provincial minister, taking a vow of chastity, and divesting oneself of all personal property. These rules, with their structured and regulated nature, bear a resemblance to contemporary passport systems between countries. The swift popularity of new orders, particularly the Mendicants, is noteworthy. These orders attracted sizable congregations with their compelling preaching and spiritual fervor. Within decades of their inception, they had expanded their influence across Europe, with monasteries becoming ubiquitous [27].

During this period, religious orders began to engage with political authorities, with their members assuming significant roles in papal and imperial courts. Notable examples of their political influence include the "Alleluia movement" and the "Great Devotion" in Northern and Central Italy. Urban preachers affiliated with religious orders wielded considerable political clout, playing pivotal roles in the reform of communal statutes in major cities. Their influence extended to regions ruled by kings, including England, France, Castile, Aragon, and Portugal. Rulers sought the counsel, diplomacy, and education of members from religious orders, highlighting their role as influential advisors and educators in shaping the political landscape of Europe [28].

However, perhaps the most prominent tool through which religious orders exerted their impact on society was preaching. Sermons, delivered in the local vernacular, served as the primary medium of communication in an era before modern media. Crowds congregated at public spaces to listen to these powerful orators. An illustrative example is the popular movement of 1223, where Mendicant

members employed propaganda against Emperor Frederick. Preachers disseminated religious ideas fearlessly and did not shy away from criticizing influential figures in society. One such preacher, Vicente Ferrer, born during the tumultuous years of the bubonic plague, made significant contributions. As a Dominican friar, he embarked on missions, including an influential one to gain King Pedro IV's support for the Roman pope. His sermons, which often targeted Jews for conversion to Christianity, had a lasting impact, influencing laws against Jews and Muslims. Vicente Ferrer's legacy endured long after his time, illustrating the enduring power of Mendicant preaching [28].

In summation, religious orders in medieval Europe were born out of specific societal needs and historical contexts. Their enduring influence stemmed from their ability to build robust institutional structures, secure the patronage of influential supporters, engage in missionary work, provide charitable services, and deliver powerful sermons. Their multifaceted contributions extended to education, culture, spirituality, and politics, leaving an indelible imprint on Europe and the annals of the Catholic Church's history.

5. Conclusion

In summary, this literature review has offered a comprehensive exploration of the origins and evolution of medieval religious orders, charting their journey from nascent Christian communities to complex monastic institutions that wielded profound influence on society. We've traced the pioneering efforts of figures such as the Desert Fathers and Irish monks, who embarked on radical experiments in solitary asceticism. From these early experiments, coenobitic rules emerged, providing structured frameworks for religious life. Notably, the Rule of Benedict played a pivotal role in balancing prayer, labor, study, and moderation within enclosed communities. The advent of mendicant orders, exemplified by the Franciscans and Dominicans, marked a revival of religious fervor through their commitment to poverty, mobility, and dynamic preaching.

The rapid expansion of religious orders was made possible by elite patronage, facilitating their spread across Europe. These orders left indelible marks on education, politics, and culture, shaping these facets of medieval life in multifaceted ways. Religious figures assumed prominent roles as counselors to rulers, influential doctrinal shapers, and builders of educational institutions, including schools and libraries. Through their powerful sermons, they influenced public opinion, critiqued ruling authorities, and directed spiritual movements. The veneration of saints through shrines served as models of piety and sacrifice, further embedding these religious norms within society.

By synthesizing the current body of scholarship, this review has provided valuable context for the emergence of these influential networks that integrated themselves into every stratum of medieval society, from peasants to kings. It sheds light on how religious orders met the needs of early Christians for structure and devotion, ultimately thriving for centuries and profoundly shaping European civilization. This scholarly foundation not only enriches our understanding of their extensive roles in spiritual and institutional development during the Middle Ages but also paves the way for further exploration of their enduring legacy in future research.

However, it is important to acknowledge potential limitations in this study. The vast scope of religious orders and their multifaceted impacts may necessitate more focused investigations into specific aspects or regions to uncover further nuances. Moreover, interdisciplinary approaches that incorporate sociological, economic, or psychological perspectives could yield fresh insights into the comprehensive influence of religious orders.

Looking ahead, future research can build upon this foundation by delving deeper into specific areas, perhaps exploring the intersection of religious orders with art, culture, or gender dynamics in medieval Europe. Additionally, investigating their influence beyond the medieval era and into the early modern period would provide a more comprehensive view of their historical endurance and transformation.

In conclusion, this literature review has illuminated the multifaceted journey of medieval religious orders, from their humble beginnings to their profound impact on European civilization. While recognizing the study's potential limitations, it underscores the significance of these orders and lays the groundwork for further scholarship on their enduring roles in history and society.

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